Medical NOVEMBER 10, 2013 Economics



You Are Cordially Invited to a Complimentary....

Wine Tasting and Dinner Event

Exclusively for Physicians!



3 Oak Brook Center Oak Brook, Illinois 60523

New Financial Strategies Physicians Need to Know for 2015:

STRATEGIES TO BE COVERED:

Tax Minimization:

Your IRAs represent your highest taxable assets (up to 70% income and estate taxes). Learn how to effectively structure your retirement accounts to save you and your heirs from paying unnecessary taxes. This may be something your tax preparer may not be aware of.

Asset Protection:

Learn how Family Limited Partnerships, LLCs, and Children's Trusts can protect you and your family from malpractice, lawsuits, and divorce.

Charitable Giving:

Learn how Charitable Trusts and Private Family Foundations can substantially reduce your income taxes by up to 50%, and avoid estate taxes, all while leaving a legacy to your favorite charities.

Market Volatility:

Learn about safe money options that provide upside potential while protecting your principal.

This educational event will be hosted by Michael Jankowski and Larry Gatz, of Wealth Planning Network, Chicagoland's premier wealth management and estate planning firm.



Presented by Chicagoland's

"Top Financial Advisors for Doctors"

As recognized by Medical Economics Magazine





New Financial Strategies Physicians Need to Know for 2015:

Dinner, Appetizers, and Wine Tasting included!



Event Agenda

1st Appetizer and Wine Pairing

Topic: Tax Minimization

2nd Appetizer and Wine Pairing

Topic: Asset Protection

Salad and Wine Pairing

Topic: Charitable Giving

Dinner will be Served

Topic: Market Volatility

SELECT ONE OF THE FOLLOWING DATES AND TIMES:

DINNER

at 6:00 PM

(Please arrive by 5:50 PM)

DINNER

Tuesday, January 27, 2015 OR Thursday, January 29, 2015

at 6:00 PM

(Please arrive by 5:50 PM)



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This event fills up very quickly. Reservations are required. Please call our 24 hour reservation line at (800) 771-9602 to RSVP